

Instructions:

1. Fill out the answers with everyone involved in the purchase. This is a great way to talk through the different opinions and needs!
2. Take these answers to your real estate agent. They'll love that you're prepared!

This is based completely on your wants and needs. There are no wrong answers!

Part 1: Reasons for Buying a Home

Check off the reasons why you are buying a home:

- | | | |
|---|--|---|
| <input type="checkbox"/> I've always wanted to buy a home | <input type="checkbox"/> I'm getting married/starting a family | <input type="checkbox"/> Because I need a bigger place |
| <input type="checkbox"/> For the Tax Benefits | <input type="checkbox"/> To move to a better school district | <input type="checkbox"/> To rent it out or make extra income |
| <input type="checkbox"/> I'm tired of paying rent | <input type="checkbox"/> I'm retiring | <input type="checkbox"/> To update an older house the way I want it to look |

What's the most important thing to you about owning a home?

The yard? The number of bedrooms? The neighborhood? The ability to entertain?

Who will be helping you buy?

Are you buying with a spouse? Do you have an agent? Who will be there to help you pick the right place?

Part 2: What Are you Looking for in a Property?

Which of these homes most closely resembles what you're looking for?



☐ Craftsman



☐ Split Level



☐ Victorian



☐ Townhouse



☐ Modern



☐ Colonial



☐ Ranch



☐ Tudor



☐ Cape Code



☐ Other

Describe the ideal house you want to buy.

Do you want it to increase in value quickly? Have room to add-on in the future?

Rank the neighborhoods you're interested in:	Rank any of your "must-haves":
1.	1.
2.	2.
3.	3.
4.	4.
5.	5.
6.	6.

Part 3: Mark Down the Features you Want in the Home

Bedrooms	1	2	3	4	5
Bathrooms	1	2	3	4	5
Approximate Square Footage					

	<u>Want</u>	<u>Need</u>	<u>Not Important</u>
Fireplace	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Garage or Parking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Deck	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Patio	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Central Air	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fenced-in Yard	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Porch/sunroom	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Garden	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Shed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pool	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hardwood Floors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Open Concept	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stone Countertops	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Storage Space	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Walkable Neighborhood	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Public Transportation Available	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Close to Public Parks/Pool	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Is there anything else that is important or a “must-have” that you didn’t already write?

Part 5: Lay out your Financial Situation

How much do currently you spend on
housing each month?

How much do you want to spend once you
buy?

What is your credit score?

- ☐ **Exceptional**
800+
- ☐ **Very Good**
740 to 799
- ☐ **Good**
670 to 739
- ☐ **Below Average**
580 to 669
- ☐ **Poor**
579 and lower

Have you been pre-approved for a mortgage yet?

Do you need help with the pre-approval process?

Congratulations! You’re on your way to buying a home.

If you still need assistance, please visit SelectHomeFinder.com or call 724-933-6300.